



# A Workshop for Married Couples

Saturday, July 13, 2019  
9:00 am to 3:00pm

## For the Good of the Family Legacy

Dennis J. Branconier, MA



Your significance to your family does not come from what you have, but from who you are. So why does virtually all advised planning revolve around financial assets -- your *stuff* rather than your *soul*; the value of your *distributions* more than the distribution of your *values*? The "why" is what gives meaning to the enduring decisions you make for your remaining days and beyond your lifetime.

- What are your hopes for your family after your own lifetime?
- Why do you hold your particular beliefs about providing an inheritance to loved ones?
- What do your children value? What are effective ways to communicate your legacy intentions to them?

Couples will gain a spiritual perspective toward addressing such questions privately and come away with practical tools for their own unique circumstances. There is no technical, legal or financial material involved. Dennis Branconier, MA, has drawn from 30 years' experience in financial & estate planning to address family legacy issues that typically go untouched by technical professional advisors.

Cost: \$50 per person (\$100 per couple). Limited to 12 couples. Lunch included.  
To register call Marlene at (310) 377-4867 x234  
or email at [mvelazquez@maryjoseph.org](mailto:mvelazquez@maryjoseph.org) or register online at [www.maryjoseph.org](http://www.maryjoseph.org)  
See [www.maryjoseph.org](http://www.maryjoseph.org) or Program Guide for the Cancellation Policy.

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**"For the Good of the Family Legacy" Dennis Branconier, MA, Saturday, July 13, 2019**

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